

Thank you for choosing our office. We're glad you're here.

Please fill out the following patient information form completely.

Date: \_\_\_\_\_  
Patient's Name \_\_\_\_\_ Preferred Name \_\_\_\_\_  
Gender: M or F \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_ School \_\_\_\_\_ Grade \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip

General Dentist \_\_\_\_\_  
Whom may we thank for recommending you to our office \_\_\_\_\_

*Responsible Party Information*

Parent \_\_\_ Self \_\_\_ Legal Guardian \_\_\_ Name: \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_  
Marital Status: Married \_\_\_ Separated \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Single \_\_\_  
Name of Spouse (if applicable) \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Best time to reach you \_\_\_\_\_

*Insurance Information*

Primary Card Holders Name \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_  
Employer \_\_\_\_\_ Number of years employed \_\_\_\_\_  
Primary Insurance Carrier \_\_\_\_\_  
Group Number \_\_\_\_\_ Contact Number \_\_\_\_\_  
Lifetime Maximum Amount of Orthodontic Coverage \$ \_\_\_\_\_  
Is there a waiting period before benefits can be used? \_\_\_\_\_

I, \_\_\_\_\_, authorize Dr. Stephen Ollard's office to file claims directly to my insurance carrier for services rendered in accordance with current insurance standards, for procedures performed during orthodontic treatment. I understand and agree that any portion of the expected insurance contribution that is not paid by the insurance carrier for any reason is my responsibility to pay in a timely manner consistent with the contract payment schedule agreed upon before the start of treatment. I further understand that it is the responsibility of the patient/parent/myself to notify Dr. Ollard's office if insurance is cancelled or changed in any way that would affect payment for services rendered.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Dr's Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Medical History*

Is the patient:

In good health?  Yes  No Explain: \_\_\_\_\_  
Being treated by a physician?  Yes  No Explain: \_\_\_\_\_  
Currently taking medication?  Yes  No Explain: \_\_\_\_\_

Does the patient have:

Any major or unusual illnesses?  Yes  No Explain: \_\_\_\_\_  
Allergies?  Yes  No List: \_\_\_\_\_  
Drug Sensitivities?  Yes  No List: \_\_\_\_\_

Please check the appropriate box if the patient has or has had any of the following:

Yes	No	Yes	No	Yes	No
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Anemia		Heart Problem		Frequent Cold/Flu
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Blood Disease		Tuberculosis		Tonsillitis
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Diabetes		Adenitis		Prolonged Disease
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Jaundice		Hepatitis		Tonsils Removed Age _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Scarlet Fever		Epilepsy		Adenoids Removed Age _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Asthma		Herpes		Endocrine Problems
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Bone Disorders		Glaucoma		Rheumatic Fever
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Is the patient exposed to/at risk for HIV/AIDS			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Mouth Breathing: While awake _____		<input type="checkbox"/> While Asleep _____	

*Dental History*

Names & Ages of Brothers/Sisters: \_\_\_\_\_

Have any of them had orthodontic treatment?  Yes  No  
Did either parent have orthodontic treatment?  Mother  Father  Neither  
Name of prior Orthodontist: \_\_\_\_\_

Has the patient:

Yes  No had any severe head/face injuries?  
If yes, explain: \_\_\_\_\_  
 Yes  No had a history of thumb/finger sucking? Stopped when \_\_\_\_\_  
 Yes  No consulted an orthodontist before?  
 Yes  No had any previous orthodontic treatment?  
If yes, explain: \_\_\_\_\_  
 Yes  No Does the patient play any musical (wind) instruments? What? \_\_\_\_\_

Please check if there is a history of:

<input type="checkbox"/>	Clenching Teeth	<input type="checkbox"/>	Headaches (more than normal)	<input type="checkbox"/>	Jaw joint popping
<input type="checkbox"/>	Grinding Teeth	<input type="checkbox"/>	Ringings in the ears	<input type="checkbox"/>	Jaw joint soreness
<input type="checkbox"/>	Muscular soreness around head and/or neck	<input type="checkbox"/>		<input type="checkbox"/>	Jaw joint clicking

Is there any other information that may be helpful? \_\_\_\_\_  
\_\_\_\_\_

Signed \_\_\_\_\_ Date \_\_\_\_\_

**AS YOU CONSIDER BRACES....  
SOME THOUGHT AND TIPS TO THINK ABOUT  
BEFORE STARTING ORTHODONTIC TREATMENT**

**HOW LONG WILL IT TAKE?**

The actual treatment time will vary depending upon the amount of tooth movement necessary, the rate of growth of the patient, and the degree of cooperation by all parties involved. Most orthodontic treatment takes about 2 years to complete. Easier cases may be completed in a year, while more difficult cases may take 3 or more years to finish. Successful, timely orthodontic treatment depends on full cooperation of the patient and their parent(s) or guardian(s).

**HOW OFTEN WILL WE NEED TO SEE THE ORTHODONTIST?**

Braces require constant adjustment in order to work. Generally, you can plan on visiting us every 4-6 weeks. Neglected braces can permanently damage the teeth and gums, therefore **failure to keep scheduled appointments will make it necessary for us to remove the braces and discontinue treatment.**

**WHAT TYPE OF SPECIAL CARE WILL BRACES NEED?**

Patients wearing braces need to avoid hard or sticky foods. Chewing on pens, pencils, or fingernails can also damage braces. Some foods that usually would be eaten whole (ex apple), will need to be cut up into bite-sized pieces. Damaged braces will not only extend the treatment time, and require additional appointments, but can cause the teeth to be moved in the wrong direction.

For many patients, braces alone may not be enough to complete the necessary treatment. Many patients will be required to wear rubber bands along with the braces. Rubber bands must be put on several times a day.

It is very important that the teeth and gums are kept clean during treatment. Lack of brushing and flossing every day can cause severe and permanent damage to both the teeth and gums. Teeth can be discolored with permanent white or brown spots. Gums can be damaged where surgery will be needed for repair. We will teach the patient and/or parent(s) or guardian(s) how to keep the teeth, gums, and braces in good condition.

Before braces can be placed, the patient will need to visit their regular dentist for an examination, cleaning, fluoride treatment, and any necessary fillings. During orthodontic treatment, the patient will continue to visit their regular dentist for check-ups and cleanings every 6 months.

**Damaged or neglected braces can cause serious damage to teeth and gums. Multiple broken or damaged braces, and/or lack of daily brushing and flossing will require us to remove the braces and stop treatment.**

**WILL HAVING BRACES HURT?**

Many patients feel some minor discomfort for a few weeks when the braces are initially placed. This is due to the cheeks and gums getting accustomed to the braces. After each adjustment, the

teeth may be a bit sore for a couple of days. The discomfort is easily managed with medication that you would take for a headache.

**HOW IMPORTANT IS PATIENT AND FAMILY COMMITMENT TO SUCCESSFUL TREATMENT?**

Successful orthodontic treatment is a two-way street. It takes cooperation and commitment on the part of the doctor, the patient, and their family to ensure timely completion and a pleasing result. Since permanent damage can occur through abuse and/or neglect of the teeth and braces, we will require a strong commitment on part of both the patient as well as the parent/guardian before they will recommend for treatment to begin.

I understand the commitment it will take on part of me as well as my child to ensure that the proposed orthodontic treatment is completed successfully and in a timely fashion. I have discussed with my child their responsibilities to avoid hard and sticky foods, keep all scheduled appointments, follow all directions, and brush and floss daily. **I understand that 3 consecutive broken appointments, excessive broken or damaged braces, inability to brush and floss daily, and/or failure to cooperate during treatment will cause the removal of braces and discontinuation of treatment.**

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**Parent/Guardian Signature**

**Date**